

# PATTERSON, HANNA & ASSOCIATES, LLP

DOM:  
DOS:

1. REAL ESTATE: Give street addresses and attach copies of deeds with legal description and most recent lender's statement.

Description	Separate Property Interest	Date Acquired	Loan Balance at DOS	Current Gross Fair Market Value	Current Loan Balance	Equity	Award to	
							Husband	Wife
Subtotal:								

2. HOUSEHOLD FURNITURE, FURNISHINGS and APPLIANCES: identify: (Major Items Only)

Description	Separate Property Interest	Date Acquired	Loan Balance at DOS	Current Gross Fair Market Value (garage sale)	Amount of Money Owed or Encumbrance	Award to	
						Husband	Wife
Subtotal:							

3. JEWELRY, ANTIQUES, ART, COIN COLLECTIONS, etc: identify:

Description	Separate Property (gift)	Date Acquired	Balance at DOS	Current Gross Fair Market Value	Current Loan Balance	Awarded to	
						Husband	Wife
Subtotal:							

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## 4. VEHICLES, BOATS, TRAILERS: Describe and attach a copy of the title document.:

Description: YEAR, MAKE AND MODEL (LIST ADDED FEATURES i.e. 4-door, automatic transmission, air conditioning, CD player, automatic locks, power windows etc.)	Separate Property Interest	Date Acquired	Current Value	Current Loan Balance (Date)	Equity Value	Awarded to	
						Husband	Wife
Subtotal:							

## 5. SAVINGS ACCOUNTS: List account name, account number, name of bank and branch, attach copy of latest statement.:

Description	Separate Property Interest	Date Acquired	Acct. Balance at DOS	Current Account Balance	Awarded to	
					Husband	Wife
Subtotal:						

## 6. CHECKING ACCOUNTS : List account name, account number, name of bank and branch, attach copy of latest statement.:

Description	Separate Property Interest	Date Acquired	Acct. Balance at DOS	Current Account Balance	Awarded to	
					Husband	Wife
Subtotal:						

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7. CREDIT UNION, OR OTHER DEPOSIT ACCOUNTS : List account name, account number, name of bank and branch, attach copy of latest statement.:

Description	Separate Property Interest	Date Acquired	Acct. Balance at DOS	Current Account Balance	Awarded to	
					Husband	Wife
			Subtotal:			

8. CASH: Give location.:

Location:	Separate Property Interest	Acquired	Balance at DOS	Current Amount	Awarded to	
					Husband	Wife:
			Subtotal:			

9. TAX REFUNDS:

Federal or State?	Separate Property Interest	Tax Year?	Amount	Awarded to	
				Husband	Wife:
			Subtotal:		

10. LIFE INSURANCE WITH CASH SURRENDER OR LOAN VALUE: Attach copy of declaration page for each copy.:

Company name, name of policy:	Policy number	Separate Property Interest	Date Acquired	Value at DOS	Current Gross Fair Market Value	Amount of Money Owed or Encumbrance	Awarded to	
							Husband	Wife
			Subtotal:					

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11. STOCKS, BONDS, SECURED NOTES, MUTUAL FUNDS: Give certificate number and attach copy of the certificate or copy of latest statement.:

Company name, name of stock:	Certificate number:	Separate Property Interest	Date Acquired	Number of Shares/ Balance at DOS	Current Gross Fair Market Value	Amount of Money Owed or Encumbrance	Awarded to	
							Husband	Wife
Subtotal:								

12. RETIREMENT AND PENSIONS: Attach copy of latest summary plan documents and latest benefit statement.:

Name of plan:	Whose plan is it?	Separate Property Interest	Date Acquired/ Enrolled	Value at DOS	Current Gross Fair Market Value	Amount of Money Owed or Encumbrance	Awarded to	
							Husband	Wife
Subtotal:								

13. PROFIT-SHARING, ANNUITIES, IRA's, DEFERRED COMPENSATION: Attach copy of latest statement.:

Name of plan:	Whose plan is it?	Separate Property Interest	Date Acquired	Balance at DOS	Current Gross Fair Market Value	Amount of Money Owed or Encumbrance	Awarded to	
							Husband	Wife
Subtotal:								

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14. ACCOUNTS RECEIVABLE AND UNSECURED NOTES: Attach copy of each.:

Debt is owed by (name):	Debt is owed to:	Separate Property Interest	Date Acquired	Unpaid Balance at DOS	Date Due: PMT amount: Interest Rate:	Awarded to	
						Husband	Wife
				Subtotal:			

15. PARTNERSHIPS AND OTHER BUSINESS INTERESTS: Attach copy of most current K-1 form and schedule C or partnership agreement.:

Name of business (indicate form)	Percentage of Interest:	Separate Property Interest	Date Acquired	Value at DOS	Current Value of Interest	Awarded to	
						Husband	Wife
				Subtotal:			

16. OTHER ASSETS:

Description	Separate Property Interest	Date Acquired	Balance at DOS	Current Gross Fair Market Value	Amount of Money Owed or Encumbrance	Awarded to	
						Husband	Wife
			Subtotal:				

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## DEBTS

### 19. STUDENT LOANS: Give details.:

Description.. show to whom owed with address and account number:	Stands in the Name of:	Separate Property	Date Incurred	Balance at DOS	Total Owing	Awarded to	
						Husband	Wife
			Subtotal:				

### 20. TAXES OWED: Give details:

Federal or State:	Tax Year:	Separate Property	Date Incurred	Balance at DOS	Total Owing	Awarded to	
						Husband	Wife
			Subtotal:				

### 21. SUPPORT ARREARAGE:

Description.. show to whom owed and how the amount is calculated (attach sheet if necessary):	Separate Property	Total Owing:	Date incurred:

### 22. LOANS-UNSECURED: Give creditor's name and address and account number. Attach a copy of the most recent statement.:

Name and address of creditor:	Account Number:	Separate Property	Total Owing	Date Incurred	Balance at DOS	Awarded to	
						Husband	Wife
			Subtotal:				

